

## Monthly investing made easy

To invest on a monthly basis, the Regular Investment Service provides an easy option. Just complete all the sections and sign the declaration and authorisation overleaf and return this form to us. When purchasing Funds please ensure you have read and understood the Key Features document for the specific fund.

### Section 1: My details

Customer reference	<input type="text"/>	Date of birth	<input type="text"/>
Title	<input type="text"/>	Postcode	<input type="text"/>
Forenames	<input type="text"/>	Contact number	<input type="text"/>
Surname	<input type="text"/>	email	<input type="text"/>

### Section 2: Investment details

Account number  (in which you wish your shares/units to be held)

Investment

Monthly amount  (minimum £10 per month)

Investment date  or  or  of each month, until further notice (please circle one date)

First payment date  (Allow at least 10 working days from returning this form and your first payment date)

### Section 3: Instructions to your bank or building society to pay by direct debit

Please complete this form and return it to: The Share Centre Limited, PO Box 2000, AYLESBURY, Bucks HP21 8ZB.

Bank/building society  Originator's ID number

Branch address

Name(s) of account holders

Bank or building society account number  Sort code

Your account number with The Share Centre  (please use this reference on all payments)

#### Instruction to your bank or building society

Please pay The Share Centre Limited Direct Debits from the account detailed in this instruction subject to the safeguards assured by the Direct Debit Guarantee. I understand that this instruction may remain with The Share Centre Limited and, if so, details will be passed electronically to my bank/building society.



Signature  2nd signature if required  Date

mi 0710

#### The Direct Debit Guarantee. Please retain this guarantee for your records.

- This Guarantee is offered by all banks and building societies that accept instructions to pay Direct Debits
- If there are any changes to the amount, date or frequency of your Direct Debit The Share Centre will notify you 5 working days in advance of your account being debited or as otherwise agreed. If you request The Share Centre to collect a payment, confirmation of the amount and date will be given to you at the time of the request
- If an error is made in the payment of your Direct Debit by The Share Centre or your bank or building society you are entitled to a full and immediate refund of the amount paid from your bank or building society
- If you receive a refund you are not entitled to, you must pay it back when The Share Centre asks you to
- You can cancel a Direct Debit at any time by simply contacting your bank or building society. Written confirmation may be required. Please also notify us.



#### Section 4: Declaration and authorisation

If I have chosen to invest in funds I confirm that I have read, understood and retained The Share Centre's Key Features Document together with the Simplified Prospectus or Key Features Document(s) for the specific fund and agree to be bound by them. For your own benefit and protection you should read them carefully before completing this application. If you do not understand any point please contact us for clarification.

I understand that I may be required under anti money laundering regulations, to re-verify my identity, especially if I have not used my account in the last 18 months. Please refer to our 'confirming your identity leaflet'.

I declare the information on this completed application form is correct to the best of my knowledge and will advise you without delay of any changes to these details. I understand that The Share Centre accepts no responsibility for any loss incurred as a result in any delay between my submission and The Share Centre's receipt of this application.

Please arrange to collect my payment by direct debit, as detailed in the Direct Debit Authority which I have completed in Section 3. I understand that where the chosen date is not a business day, my payment will take place on the next business day. Should I wish to cancel, suspend or amend my payment I undertake to advise you in writing to be received by you at least 2 working days before my next payment date.

Signature

Date

PO Box 2000 Aylesbury Bucks HP21 8ZB  
Phone 01296 41 41 41 Fax 01296 41 41 40  
Email [info@share.co.uk](mailto:info@share.co.uk) Visit [www.share.com](http://www.share.com)